

# Comparison of endoscope sampling and culturing methods

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Infectious risk?

Microbial contamination

Endoscope contamination rate

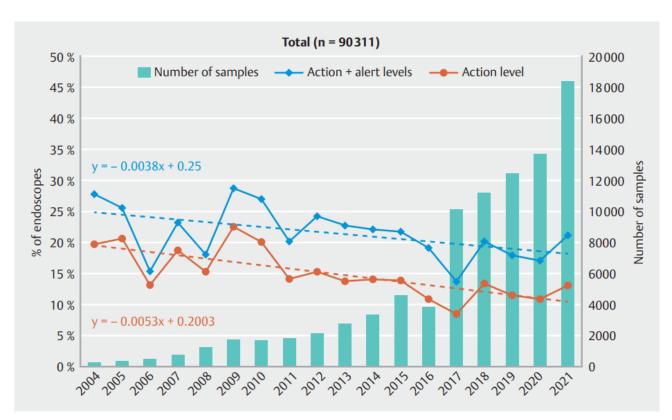
What is the microbiological quality of our endoscopes?

Is there a risk for the patients?











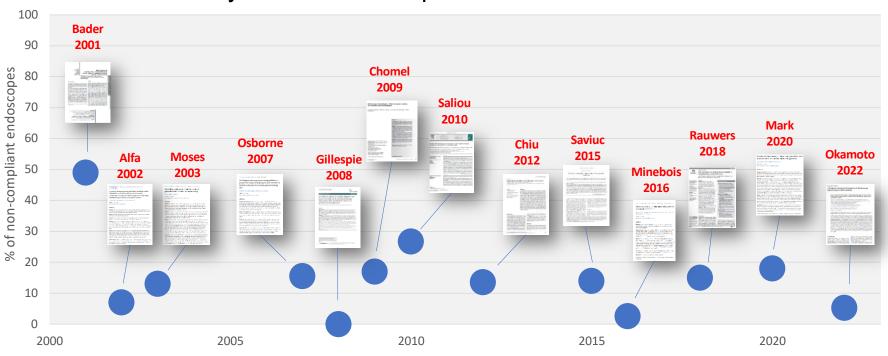
In 2021, in France, 13% of endoscopes are at the action level and 8.1% are at the alert level, meaning that the contamination level of 21.1% of endoscopes exceeds what has been defined as a maximum acceptable value.

Pineau Lionel. Endoscope reprocessing: Retrospective analysis of 90,311 samples. Endosc In t Open 2023; 11: E247–E257





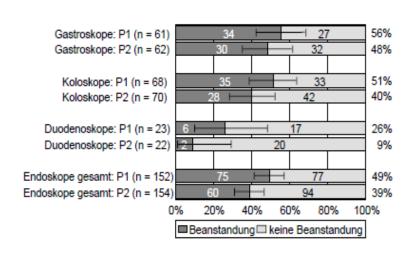
Studies published in the literature indicate that the non-compliance rate of ready to use endoscopes varies from 0.4% to 49.0 %







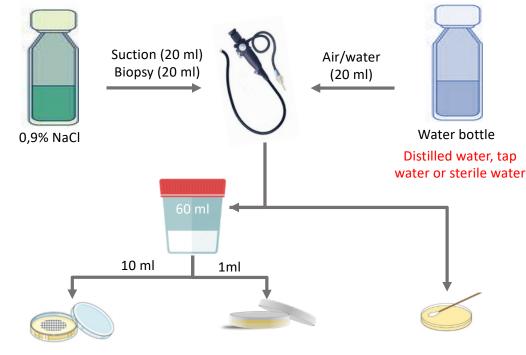
# Bader L et al, 2002



« In 2 test periods, endoscopes ready for use were found contaminated at high rates:

Period 1: 49% of 152 endoscopes; Period 2: 39% of 154 endoscopes). »

#### Sampling and culturing method



#### Pathogens Membrane filtration Brain-Heart-Infusion agar (37°C for 48 h)

Total viable count
Plate-Count agar plates
(20°C / 37°C for 48 hours)

Swab on 5% Blood-Columbia agar and MacConkey agar (37°C for 48 h)





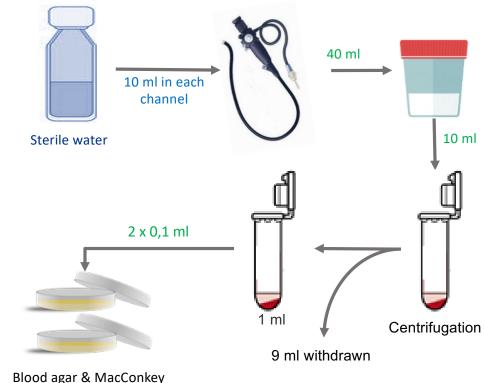
## Gillespie et al, 2007



« There were 2374 screening tests performed during the 5-year period, including 287 AFER, 631 bronchoscopes for mycobacteria and 1456 endoscope bacterial screens.

There were no positive results of the AER or bronchscopes for mycobacteria. Of the 1456 endoscopic bacterial samples, 6 were positive. i.e. 0,4% »

#### Sampling and culturing method



Blood agar & MacConkey (35°C / 48 hours + 28°C for 3 days)







#### So many different methods !!.

Recent CDC and FDA recommendations focus on reducing "exogenous" infection transmission and specifically recommend the culture of patient-ready endoscopes to detect contamination with organisms of concern.

Remaining gaps in the guidelines include ensuring that optimal endoscope-channel sample methods are used and ensuring effective root-cause analysis and remediation when contamination is detected.

Alfa MJ, Singh H. Contaminated flexible endoscopes: Review of impact of channel sampling methods on culture results and recommendations for root-cause analysis. Infect Control Hosp Epidemiol. 2021 May 7:1-16. doi: 10.1017/ice.2021.128





Endoscope Sample Extraction Fluid	Channels Sampled	Method; FBF, FB, F	Fluid Volume	Friction for Instrument Channel	Neutralizer Added to Sample	Concentration of Sample for Culture	% Extraction Efficacy	% Culture Positive <sup>a</sup>	Reference
Sterile DI or RO water									
	All channels; separate	F	3–10 mL	None	No	No	Not stated	2.8	Alfa 2012 <sup>36</sup>
	All channels; separate	FBF & F	7.5–20 mL Total: 60 mL	Bristle brush	DNP 2X	Filtration	Not stated	25.8	Pineau 2013 <sup>37</sup>
	All channels; separate	FBF & F	20 mL	Bristle brush	No	No	Not stated	0	Ofstead 2015 <sup>38</sup>
	All channels; pooled	F (retro- & antigrade)	20 mL	None	No	No	Not stated	31	Buss 2008 <sup>39</sup>
Culture media <sup>c</sup>									
	Instrument	F	10 mL	None	No	No Broth enriched	Not stated	Outbreak	Classen 1988 <sup>55</sup>
	Instrument	F	5–15 mL	None	No	No	Not stated	21	Moses 2003 <sup>41</sup>
	Instrument	FBF	Not stated	Bristle brush	No	Centrifuge	Not stated	Outbreak	Epstein 2014 <sup>4</sup>
	All channels; separate	F	20 mL	None	No	No	Not stated	0	Paula 2015 <sup>56</sup>
	All channels; pooled	F	100 mL	None	No	Filtration	Not stated	18	Aumeran 2012 <sup>54</sup>
DNP Neutralizer									
	All channels; pooled	F	120 mL	None	DNP used for flush	Filtration: 100 mL	Not stated	9-23	Saviuc 2015 <sup>57</sup>
	All channels; pooled	F	300 mL	None	DNP used for flush	Filtration: 100 mL	Not stated	45	Saliou 2015 <sup>58</sup>

Alfa MJ, Singh H. Contaminated flexible endoscopes: Review of impact of channel sampling methods on culture results and recommendations for root-cause analysis. Infect Control Hosp Epidemiol. 2021 May 7:1-16. doi: 10.1017/ice.2021.128







#### Importance of sampling solution.

In conclusion, the efficiency and therefore the value of the monitoring of endoscope reprocessing by microbiological cultures is dependent on the sampling solutions used. A sampling solution with a tensioactive action is more efficient than saline in detecting biofilm contamination of endoscopes.

A single flushing of internal channels with saline solution removes only a very small number of bacteria.

C. Aumeran, E. Thibert, F. A. Chapelle, C. Hennequin, O. Lesens and O. Traoréa. Assessment on experimental Bacterial Biofilms and in Clinical Practice of the Efficacy of Sampling Solutions for Microbiological Testing of Endoscopes. Journal of Clinical Microbiology. March 2012. Volume 50. Number 3, 938–942





- Since the recent outbreaks associated with duodenoscopes, the **interest of endoscope sampling** to assess regularly the adequacy of endoscope reprocessing, is well accepted.
- Studies published in the literature indicate that the contamination level (or non-compliance rate) of ready to use endoscopes varies from 0.4% to 49.0 %
- Differences observed between these studies regarding, the sampling method (flush vs flush-brush-flush, one channel vs all channels, ...), the nature of the sampling solution (water, 0.9% NaCl, neutralizer,...), the sample culturing protocols (filtration vs centrifugation,...), the interpretation criteria and the limited number of samples analysed, make difficult the comparison and the interpretation of these values.
- What is the most appropriate sampling & culturing method to be used as a quality indicator?





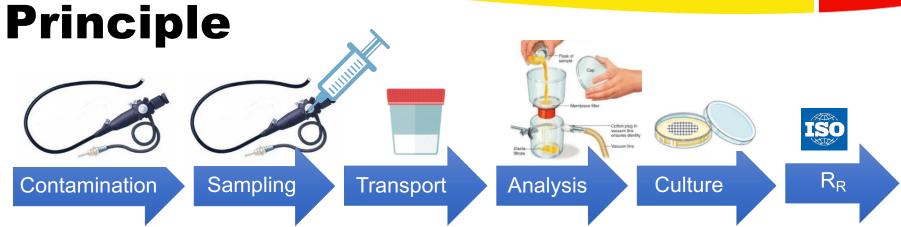
# **Objectives**

- Compare the efficacy of 5 endoscope sampling and culturing methods.
- Define the critical parameters for an endoscope sampling and culturing method.









- 1 endoscope : 1 duodenoscope (TJF-Q180V),
- 3 microbial strains: E.coli, S. aureus and P. aeruginosa,
- 3 microbial concentrations are tested : 10 CFU/scope, 100 CFU/scope and 1000 CFU/scope,
- 5 sampling methods are compared: Germany, Netherland, France, Australia and FDA,
- 2 transportation times: 1 and 24 hours,
- RR: Recovery ratio (ISO 11737-1)
- 6 assays are performed per conditions i.e. 6 x 2 x 3 x 3 = 108 assays per sampling method

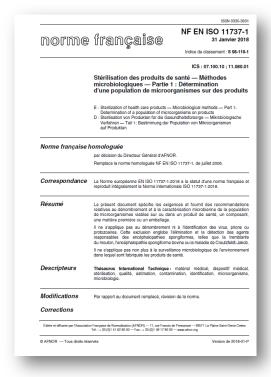




# Efficacy of the sampling/culturing methods



If my endoscope contains
100 CFU, how many bacteria
will I be able to collect with
my sampling method?



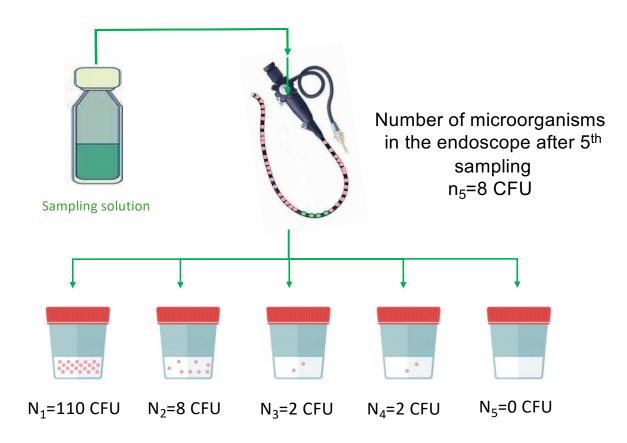
# Validation by repeated sampling to

establish the relationship between the number of microorganisms recovered and the actual number of microorganisms present on the product.





# **Recovery ratio**



$$R = N1/\sum_{k=0}^{n} N_k$$
= 110/(110+8+2+2)
= 110/122=90%

$$\sum_{k=0}^{N} N_k = n_0$$

All microorganisms initially present in the endoscope have been sampled





# Sampling methods

COUNTRY:		FRA	AUST	NL	USA	GER
Sample sites	Instrument channel	Y (FSF <sup>a</sup> ) [2]	Y (FB <sup>c</sup> ) [1]	Y (FSBFe) [2]	Y (FBF <sup>b</sup> ) [2]	Y (F) [2]
	Suction/instrument channel	Y (FSF) [3]	Y (F <sup>d</sup> ) [3]	Y (FSBF) [3]	N	Y (F) [3]
	Air/water channel	Y (FSF) [4]	Y (F <sup>d</sup> ) [2]	Y (FSF) [4]	N	Y (F) [4]
	Elevator recess (distal end) with brush or swab	Y [1]	N	Y [1]	Y (1]	Y [1]
	Sampling solution	NDP + thio	Sterile water	NaCl 0.9%	Sterile water	NaCl 0.9%
А	ddition of neutralizer to extracted sample	No (NDP + thio used for sampling)	No	No	Y (NDP + thio)	Y (NDP + thio) two time concentrated
Sam	ple volume ( sampling solution + neutralizer)	100 mL (distal end) + 130 mL (channels)	30 mL	60 mL	82 mL	3 x 50 mL
	Friction for Instrument channel (bristle brush)	N	Υ	Υ	Υ	N
Number of samples		2 (all channels pooled &distal end)	1 (all channels pooled)	2 (all channels pooled & distal end)	1 (Instrument channel & distal end pooled)	4 (All channels separately & distal end)

FRA: France, USA: United States of America, AUST: Australia, GER: Germany, NL: The Netherlands

(a) FSF: Flush-Suction-Flush, (b): FBF: Flush-Brush-Flush, (c): FB: Flush-Brush, (d) F: Flush, (e): FSBF: Flush-Suction-Brush-Flush. Y: Yes, N: No, NDP + thio:

Neutralizing Pharmacopeia Diluent plus thiosulfate. [x]: figures in square brackets define the chronology in which channels/sites were sampled.





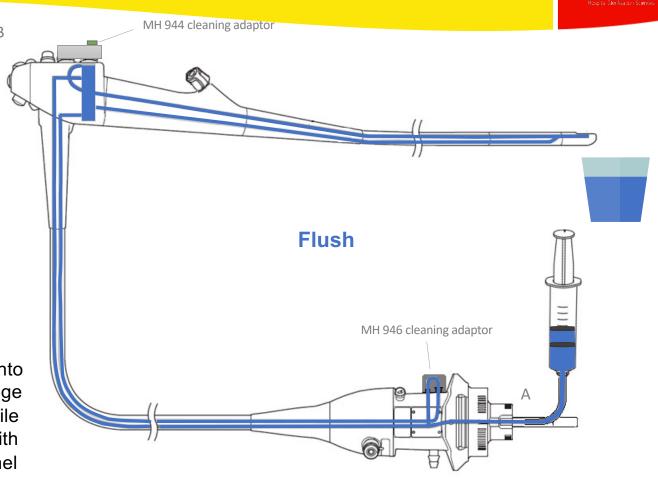
#### **Method**



Sampling of the Air/water channels using the flush method



Injection of the sampling solution into the air/water channel using a syringe connected to air connector (A) while the valve cylinders were closed with the MH-944 connector (B). Channel were then purged with air.

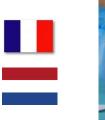




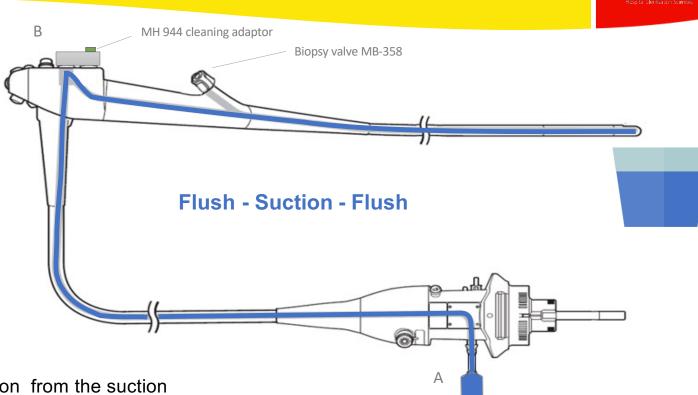


#### **Method**

Sampling of the suction/instrument channel using the flush-suction-flush method







Injection of the sampling solution from the suction connector(A) while the valve cylinders were closed with the MH-944 connector (B) (Flush).

The plunger of the syringe was pulled up (Suction) and down (Flush) and the channel was purged with air.





#### **Method**

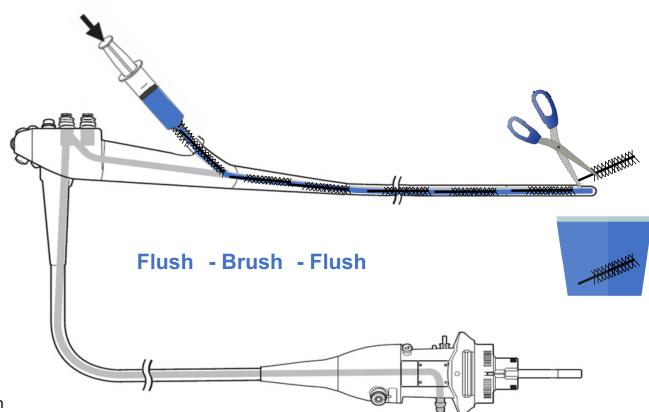




#### Sampling of the instrument channel using the flushbrush-flush method

- Injection of the sampling solution in the instrument channel followed by an air purge,
- Brushing of the channel,
- New injection of sampling solution and air purge.

Note: for Australian method repeat all stages on suction and suction/instrument channel.







# Sampling method

#### Sampling of the duodenoscope distal end



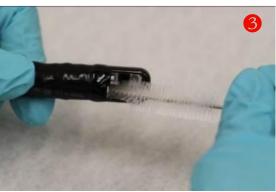






- 1. Swabbing along the seam between the distal cap and the distal end
- 2. Elevator recess flush elevator down and up
- 3. Elevator brush (large brush)
- 4. Elevator brush (small brush)















Instruction n° DGOS/PF2/DGS/VSS1/2016/220 du 4 juillet 2016 relative au traitement des endoscopes souples thermosensibles à canaux au sein des lieux de soins. Available at: https://www.legifrance.gouv.fr/circulaire/id/41172 . Last accessed 11/10/2023.



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Gillespie E, Despina Kotsanas D, Stuart RL. Microbiological monitoring of endoscopes: 5-year review. J Gastroenterol Hepatol 2008; 23:1069-1074



Rauwers AW, Voor In't Holt AF, Buijs JG et al. High prevalence rate of digestive tract bacteria in duodenoscopes: a nationwide study. Gut 2018; 67: 1637-1645.



FDA/CDC/ASM. Duodenoscope Surveillance Sampling and Culturing Protocols. 2018 Available at: https://www.fda.gov/media/111081/download . Last accessed 23/04/2023.



Hygiene Requirements for the Reprocessing of Medical Devices. Bundesgesundheitsbl 2012 · 55:1244–1310. Available at

https://www.rki.de/DE/Content/Infekt/Krankenhaushygiene/Kommission/Downloads/Hygiene Requirements Medic al Devices 2012.pdf? blob=publicationFile. Last accessed 24/05/2023.





# **Culturing methods**

Tested Method	FRA	AUST NL		l	GER	
Culture method	Filtration	Centrifugation	Filtration	Filtration	Centrifugation	Filtration
Total volume used for sample extraction	230 mL	30 mL	60 mL	82 mL	82 mL	3 x 50 mL
Total sample volume analyzed	230 mL	0.2 mL	60 mL	82 mL	82 mL	3 x 50 mL
% of sample volume analyzed	100%	6.6%	100%	100%	100%	100%
Culture medium	Trypticase soy agar (TSA)	Blood + MacConkey agar	R2A Agar	Blood agar	Blood agar	Blood agar
Incubation time	5 days	5 days	3 days	3 days	3 days	2 days
Incubation temperature	30°C	35°C then 28°C	35°C	35°C to 37°C	35°C to 37°C	36°C
Result expression according to source	CFU/ endoscope	CFU/mL	CFU/20 mL	CFU/ endoscope	CFU/ endoscope	CFU/ channel

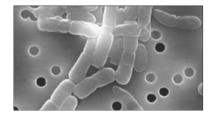
(a) F: Filtration. (b) C: centrifugation

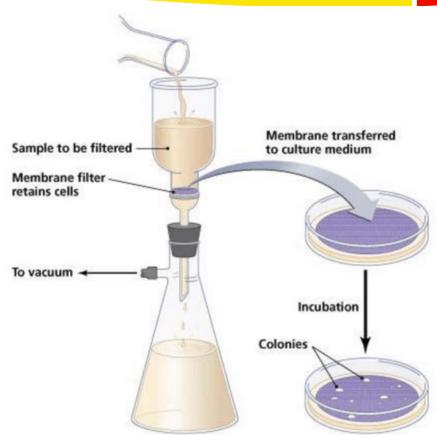




# **Membrane filtration**

A vacuum is created in the receiving flask. The air pressure forces the liquid through the filter. The microorganisms are retained on the filter surface. This filter is then transferred to a petri dish containing a pre-poured set medium, where colonies arise from the bacteria on the surface of the filter.



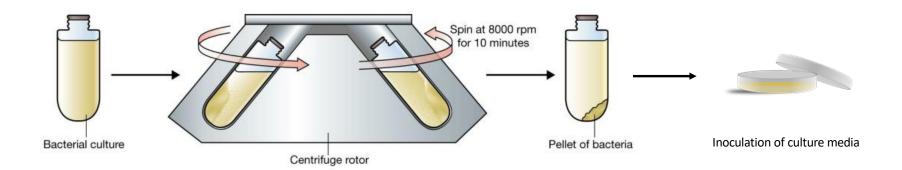


https://plantlet.org/general-methods-of-microbial-isolation/





# Centrifugation



The centrifuging and washing method is used to concentrate microorganisms in a small volume, but a number of questions remain unanswered: the sensitivity of the microorganisms to centrifugation, the recovery efficiency of the method...

https://blog.naver.com/PostView.nhn?isHttpsRedirect=true&blogId=dwrkdehddn&logNo=220685632010





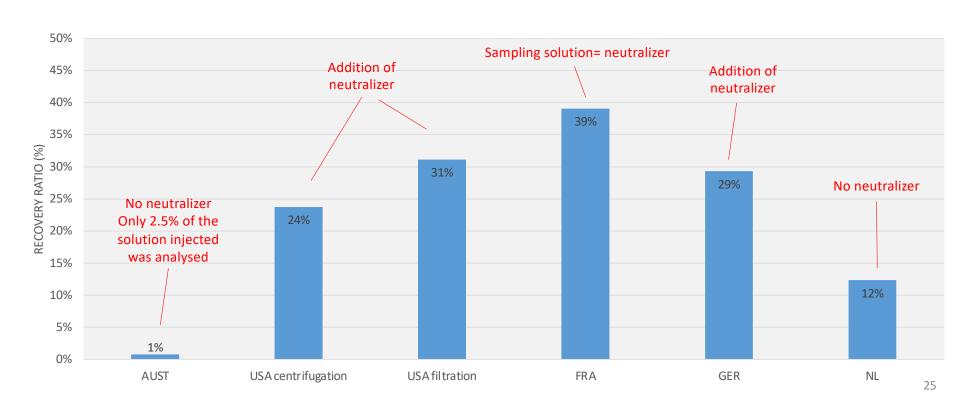
- Comparison of the efficacy of 5 endoscope sampling methods.
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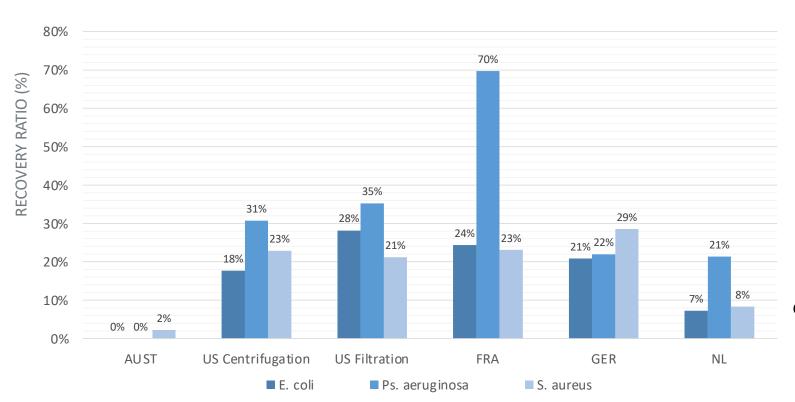
#### Efficacy of the sampling/culturing methods







#### Influence of the microorganism

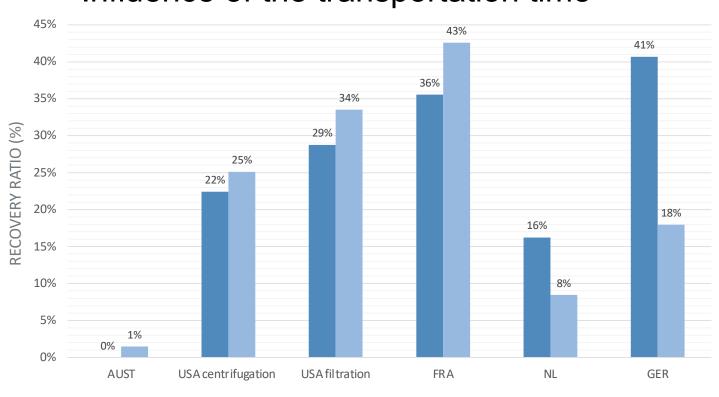


The efficacy of the sampling/culturing method varies according to the nature of the microorganisms present in endoscope channels.





#### Influence of the transportation time



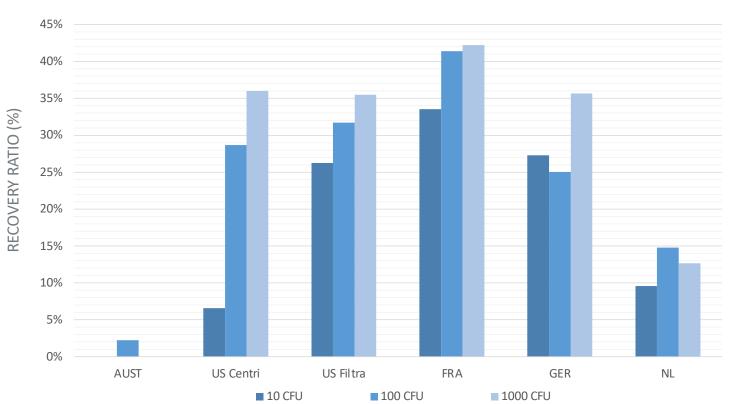
No difference between 1h and 24h transportation time for US and FRA sampling methods.

For the GER and NL method a decrease of the recovery ratio is observed if the sample is analysed 24h after sampling.





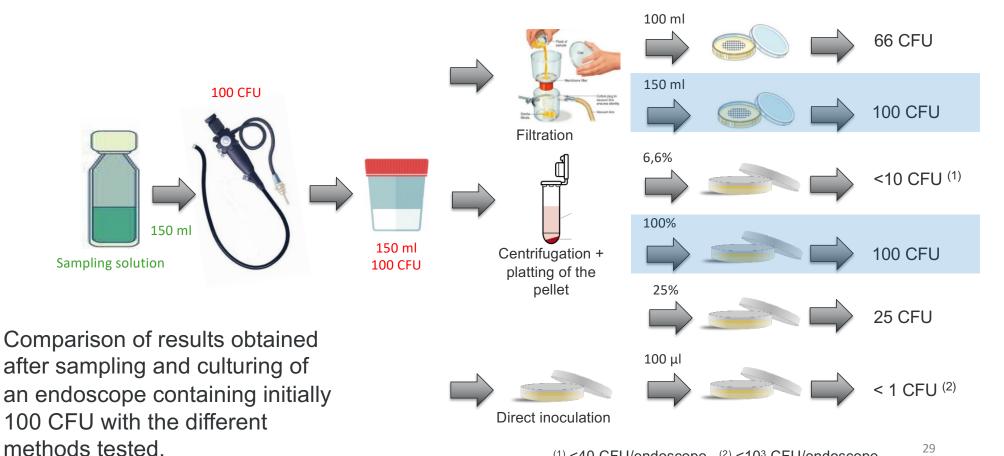
#### Influence of the initial contamination level



The efficacy of the sampling and culturing method decreases of about 10% when the endoscope contamination level varies from 1000 CFU to 10 CFU/endoscope.





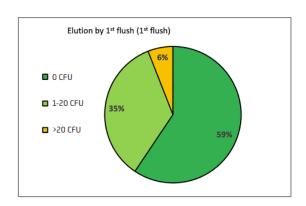


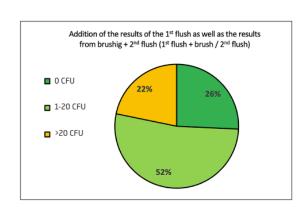




# Importance of brushing







Percentage distribution of the n = 101 results obtained for the total colony count for the two test methods, divided into the categories 0 CFU, 1 - 20 CFU and > 20 CFU per working channel.

"The results obtained demonstrate that the microorganism recovery rate can be sharply increased by using an endoscope cleaning brush, followed by a 2nd flush".

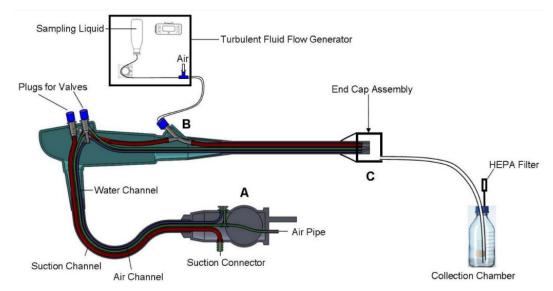
M. Wehrl et al. Elution of working channels with the flush-brush-flush-method for microbiological testing of reprocessed endoscopes2022. Zentralsterilization, Volume 30, 2772-277





#### **Turbulent flow**





"The novel Turbulent Fluid Flow (TFF) method for extraction of samples from colonoscope channels is a more effective method than the existing FBF and F methods"

Sohn S Y, Alfa M J, Lai R, Tabani Y, Labib M E Turbulent Fluid Flow is a novel closed-system sample extraction method for flexible endoscope channels of various inner diameters J Microbiol Methods. 2020 January; 168: 105782





## Conclusion

# Endoscope sampling and culturing practices need to be harmonized

- 1. The sampling solution shall include neutralizing as well as a tensioactive agents.
- 2. All channels in the endoscope should be sampled.
- 3. Ideally use of friction during sample collection for all channels.
- 4. Ensuring that 80% of the total sample injected into the channels is collected.
- 5. Ensuring that the sampling solution maintains microbial viability for 24 hours at refrigeration temperature (4°C).
- 6. The entire sample collected should be concentrated by 0.45  $\mu$ m (or 0.2 $\mu$ m) membrane filtration and cultured on agar medium.
- 7. Harmonized interpretation criteria shall be defined.



# Thank you for your attention !!!

